

**CÔNG TY CỔ PHẦN
CHỨNG KHOÁN APG
APG SECURITIES JOINT
STOCK COMPANY**

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Số : 0404-01/2025/CV-APG

No: 0404-01/2025/CV-APG

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

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Hà Nội, ngày 04 tháng 04 năm 2025

Hanoi, April 4th, 2025

**CÔNG BỐ THÔNG TIN TRÊN CỔNG THÔNG TIN ĐIỆN TỬ CỦA
ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ CÁC SỞ GIAO DỊCH CHỨNG KHOÁN
INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION PORTAL OF THE
STATE SECURITIES COMMISSION AND STOCK EXCHANGES**

Kính gửi/To: - **Quý Cổ đông;**
Shareholders
- **Ủy ban Chứng khoán Nhà nước;**
The State Securities Commission
- **Sở Giao dịch Chứng khoán Việt Nam;**
Vietnam Stock Exchange
- **Sở Giao dịch Chứng khoán TP HCM;**
Hochiminh Stock Exchange
- **Sở Giao dịch Chứng khoán Hà Nội.**
Hanoi Stock Exchange

1. Tổ chức công bố thông tin/Information Organization Disclosure

- Tên công ty: Công ty Cổ phần Chứng khoán APG
Name of company: APG Securities Joint Stock Company
- Mã chứng khoán: APG
Securities code: APG
- Địa chỉ trụ sở chính: Tầng 5 Tòa nhà Grand Building, Số 30-32 Hòa Mã, Phường Phạm Đình Hổ, Quận Hai Bà Trưng, Hà Nội
Address of the head office: The 5th Floor, Grand Building, No. 30-32 Hoa Ma, Pham Dinh Ho Ward, Hai Ba Trung District, Hanoi
- Điện thoại/Telephone: 024.39410277 Fax: 024.39410323

2. Loại thông tin công bố/Type of information disclosure:

☐ 24 giờ ☐ 72 giờ ☐ bất thường ☐ theo yêu cầu ☒ định kỳ
24 hours 72 hours extraordinary upon request periodic

3. Nội dung thông tin công bố/Contents of disclosure:

- Ngày 04/04/2025, Công ty Cổ phần Chứng khoán APG công bố thông tin trên website **Thư mời họp và tài liệu họp Đại hội đồng cổ đông thường niên năm 2025** theo đường dẫn sau: <http://www.apsi.vn/shareholder>.

On April 04, 2025, APG Securities Joint Stock Company disclosed information on its website **the Meeting Invitation and Meeting Documents for the 2025 Annual General Meeting of Shareholders** at the following link: <http://www.apsi.vn/shareholder>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we will bear full responsibility to the law.

Nơi nhận/Recipients:

- Như trên/As above;
- Lưu: VP/File VP.

CÔNG TY CỔ PHẦN CHỨNG KHOÁN APG

APG SECURITIES JOINT STOCK COMPANY

Người được ủy quyền công bố thông tin

Persons authorized to disclose information



APG SECURITIES JOINT STOCK COMPANY

5th Floor, Grand Building, 32 Hoa Ma Street, Hai Ba Trung District, Hanoi.

Telephone: (84-24) 3941 027

Fax: (84-24) 3941 0323

Enterprise code: 0102525951

Website: <https://apsi.vn/>

NOTICE OF INVITATION

2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS

APG SECURITIES JOINT STOCK COMPANY

To: The Shareholders of APG Securities Joint Stock Company

The Board of Directors of APG Securities Joint Stock Company ("the Company") respectfully invites valued shareholders to attend the 2025 Annual General Meeting of Shareholders with the following details:

1 Time: 08:30 AM on April 25, 2025.

2. Location: 1st Floor, APG Building, 161 Vo Van Tan Street, Vo Thi Sau Ward, District 3, Ho Chi Minh City.

3. Main Agenda: Approval of (3.1) the Board of Directors' Activity Report; (3.2) the Supervisory Board's Activity Report; (3.3) the 2024 Business Performance Report and 2025 Business Plan; (3.4) Submissions for approval of the profit distribution plan, Board of Directors' remuneration, selection of the 2025 independent auditing firm, and other matters within the authority of the General Meeting of Shareholders.

4. Detailed Meeting Agenda and Meeting Materials: Shareholders are kindly requested to view the meeting documents on the Company's website: <https://apsi.vn/quan-he-co-dong.html> from April 04, 2025.

5. Eligibility:

Shareholders who own shares of the Company as of the shareholder list closing date of March 27, 2025. Shareholders who cannot attend the meeting may authorize another person to attend by written proxy in accordance with the Company's attached form.

6. Registration and Confirmation of Attendance:

- To ensure thorough preparation and reception for attending shareholders, please confirm your attendance or proxy attendance at the General Meeting by 5:00 PM on April 21, 2025, through one of the following methods: direct submission, postal/courier mail, fax, or email to the following address:

APG Securities Joint Stock Company

Address: 5th Floor, Grand Building, 32 Hoa Ma Street, Hai Ba Trung District, Hanoi.

Email: info@apsi.vn.

Telephone: (84-24) 3941 027

Fax: (84-24) 3941 0323

- Upon arrival, attendees must present original personal identification (ID card, passport, or equivalent), and if applicable, a valid Power of Attorney with a copy of the authorizing party's legal documents. Meeting registration details are outlined in the 2025 AGM Organization Regulations, available on the company website.

Sincerely!

ON BEHALF OF THE BOARD OF DIRECTORS

VICE CHAIRMAN



Huỳnh Minh Tuan

APG SECURITIES JOINT STOCK COMPANY

5th Floor, Grand Building, 32 Hoa Ma Street, Hai Ba Trung District, Hanoi.

Telephone: (84-24) 3941 027 Fax: (84-24) 3941 0323

Enterprise code: 0102525951 Website: <https://apsi.vn/>**MEETING AGENDA
2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

TIME	CONTENT
08:00 – 08:30	<ul style="list-style-type: none">- Reception of guests and delegates- Shareholder eligibility verification, shareholder registration, and distribution of meeting materials
08:30 – 08:45	<ul style="list-style-type: none">- Report on shareholder eligibility verification results.- Flag salute, declaration of meeting purpose, and introduction of attending delegates.
08:45 – 09:00	<ul style="list-style-type: none">- Approval of the Presidium, Secretariat, and Vote Counting Committee.- Approval of the Meeting Agenda and Meeting Rules.
09:00 – 10:00	<p>Presentation of the following items to the General Meeting of Shareholders:</p> <ol style="list-style-type: none">1. Report on the Board of Directors' activities in 2024 and the 2025 operating plan.2. Report on the Supervisory Board's activities in 2024.3. General Director's report on 2024 business results and the 2025 business plan.4. Submission for approval of the audited 2024 Financial Statements and Financial Safety Ratio Report.5. Submission for approval of the 2024 profit non-distribution plan and the projected 2025 profit distribution plan.6. Submission for approval of the 2024 Board of Directors' remuneration and the 2025 Board of Directors' remuneration estimate.7. Submission for approval of the authorization for the Board of Directors to select the 2025 auditing firm.8. Submission regarding the cancellation of share issuance plans approved by the 2024 Annual General Meeting of Shareholders.9. Submission regarding the change in the use of proceeds from the 2024 private placement.10. Submission regarding the change of the head office location (approval of the specific address).11. Submission regarding amendments and supplements to the charter, internal corporate governance regulations, and Board of Directors' operating regulations.12. Other matters within the authority of the General Meeting of Shareholders (if any).
10:00 – 10:30	Discussion and voting
10:30 – 10:45	Break Vote Counting Committee's work
10:45 – 11:00	Vote Counting Committee reports voting results on items/issues
11:00 – 11:15	Approval of the Meeting Minutes and the 2025 Annual General Meeting of Shareholders' Resolution
11:15 – 11:30	Adjournment of the Meeting

Note: Shareholders are responsible for covering their own accommodation, travel, and other personal expenses to attend the AGM



....., date month.....year 2025

POWER OF ATTORNEY

2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS

APG SECURITIES JOINT STOCK COMPANY (APG)

To: THE BOARD OF DIRECTORS OF APG SECURITIES JOINT STOCK COMPANY

Shareholder Name:

Shareholder Code:.....

ID/Passport/Share Ownership Registration/Business Reg. No.:.....

Issued on: at:.....

Address... ..

Being a shareholder of APG holding the number of shares:.....

Number of shares authorized:.....

Legal representative/authorized representative of the organization:

Based on the Notice of the 2025 Annual General Meeting of Shareholders of APG dated April 03rd, 2025,
I hereby confirm the following attendance:

☐ **Authorize Mr. Huynh Minh Tuan – Vice Chairman of the Board of Directors of APG**

☐ **Authorize Mr. Tran Thien Ha – General Director of APG**

☐ **Authorize Mr./Ms. (name below):**

Full name:ID Card/Citizen ID/Passport:.....

Issued on: at: Position:

To represent me at the 2025 Annual General Meeting of Shareholders of APG and to speak, vote, and cast ballots on matters to be approved at the Meeting with all the shares I own in accordance with the law and APG's Charter. This Power of Attorney is valid from the date of signing and terminates upon completion of the authorized tasks.

I hereby confirm my acceptance and will not raise any objections to the voting results of the person authorized above.

AUTHORIZED PERSON

(Signature and full name)

ATTENDEE/AUTHORIZER

(Signature and full name)

Note: Shareholders must provide the full name, ID card/Citizen ID/Passport/Share Ownership Registration/Business Registration Certificate number, issuing authority, and issue date of the authorized person. If authorizing the Chairman of the Board of Directors, the General Director, or another person, please mark (X) or (✓) in the corresponding box.

Please send the Power of Attorney to the email address: info@apsi.vn before 5:00 PM on April 21, 2025.

If the authorizing shareholder is an organization, the legal representative or legally authorized person of that organization must sign and seal the document.

Please bring this Power of Attorney when attending the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company.

2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS

APG SECURITIES JOINT STOCK COMPANY



VOTING BALLOT

SHAREHOLDER CODE

NUMBER NUMBER OF SHARES ENTITLED TO VOTE

Shareholder's Full Name/Representative's Full Name:

Number of Shares Owned: Shares

Number of Authorized/Represented Shares: Shares

Total Number of Shares Entitled to Vote: Shares

After reviewing the contents of the Reports and Submissions at the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company, I express my voting opinions on each issue as follows:

Voting Matters (Check ✓ the appropriate box)	Agree	Disagree	No opinion
Matter 01: Approval of the Board of Directors' Activity Report for 2024, and the Activity Plan for 2025 (Attached Report No. 01/2025/BC-HĐQT);			
Matter 02: Approval of the General Director Board's Report on the business operation results of 2024, and the business plan for 2025 (Attached Report No. 02/2025/BC-TGD);			
Matter 03: Approval of the Audit Committee's Activity Report for 2024, and the activity orientation for 2025 (Attached Report No. 03/2025/BC-UBKT);			
Matter 04: Approval of the 2024 Audited Financial Statements (FS) and Financial Safety Ratio (FSR) Report (Submission No. 04/2025/TTr-DHĐCD/APG);			
Matter 05: Approval of the 2024 profit non-distribution plan, and the projected profit distribution plan for 2025 (Submission No. 05/2025/TTr-DHĐCD/APG);			
Matter 06: Approval of the 2024 Board of Directors' remuneration payment plan, and the 2025 Board of Directors' remuneration estimate (Submission No. 06/2025/TTr-DHĐCD/APG);			
Matter 07: Approval of the authorization for the Board of Directors to select the auditing firm for 2025 (Submission No. 07/2025/TTr-DHĐCD/APG);			

Voting Matters (Check ✓ the appropriate box)	Agree	Disagree	No opinion
Matter 08: Approval of the cancellation of the share issuance plans approved at the 2024 Annual General Meeting of Shareholders (Submission No. 08/2025/TTr-DHĐCĐ/APG);			
Matter 09: Approval of the change in the capital utilization plan derived from the 2024 private placement (Submission No. 09/2025/TTr-DHĐCĐ/APG);			
Matter 10: Approval of the change in the head office address (Submission No. 10/2025/TTr-DHĐCĐ/APG);			
Matter 11: Approval of the amendment and supplement to the Charter, the Internal Regulation on Corporate Governance, and the Board of Directors' Operation Regulation (Submission No. 11/2025/TTr-DHĐCĐ/APG);			

* Shareholders must mark only one box for each voting item.

..., date... month... year 2025

SHAREHOLDER/REPRESENTATIVE

(Signature and full name)

(*) Note:

- The voting issues and vote counting procedures for the items submitted to the Shareholders at the General Meeting are detailed in the Working and Voting Regulations at the 2025 Annual General Meeting of Shareholders, which are approved by the General Meeting;
- Shareholders are advised to carefully read the Working and Voting Regulations at the 2025 Annual General Meeting of Shareholders to exercise their voting rights at the General Meeting;
- Shareholders should choose to vote (Agree, Disagree, or Abstain) for each item requiring a vote;
- The completed voting ballot must be signed by the Shareholder, with their full name clearly written, and placed into the ballot box as instructed by the Vote Counting Committee.

This voting ballot is only applicable and used for voting on issues at the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company

THE SOCIALIST REPUBLIC OF VIETNAM
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ORGANIZATION REGULATIONS
2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS
APG SECURITIES JOINT STOCK COMPANY

PART I. GENERAL PROVISIONS

Article 1. Scope of Application

These Regulations apply to the organization of the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company (hereinafter referred to as "the Company" or "APG").

Article 2. These Regulations specify the rights and obligations of shareholders/ authorized shareholder representatives attending the Meeting, and the conditions and procedures for conducting the Meeting.

Article 3. Shareholders/Authorized shareholder representatives attending the Meeting are responsible for complying with the provisions of these Regulations, the Company's Charter, and current legal regulations.

Article 4. Eligibility

Shareholders listed in the shareholder register as of the final registration date for the 2025 Annual General Meeting of Shareholders may attend the Meeting directly or authorize another person to attend the Meeting.

PART II. RIGHTS AND OBLIGATIONS UPON ATTENDING THE MEETING

Article 5. Rights and Obligations of Shareholders and Authorized Shareholder Representatives Attending the Meeting

1. Ordinary shareholders have the right to attend, discuss, and vote on all matters within the authority of the General Meeting of Shareholders ("AGM"); each ordinary share corresponds to one vote.

2. Shareholders entitled to attend the AGM may attend directly or authorize their representatives to attend. If more than one authorized representative is appointed, the number of shares represented by each representative must be specified; the Power of Attorney must clearly state the contents as prescribed in Clause 2, Article 19 of the APG Charter.

The Power of Attorney (Proxy) can be downloaded from the Company's website or prepared in accordance with civil law. If a shareholder does not use the Company's standard Power of Attorney form, the shareholder-prepared Power of Attorney must clearly state the name of the authorizing shareholder and their ID card/Citizen ID/Identity Card number for individual shareholders or tax code/establishment license number for organizational shareholders; the name of the authorized individual or organization and their ID card/Citizen ID/Identity Card number for the authorized person (individual) or representative of the organization; the number of shares authorized, the content of the authorization, the scope of the authorization, the duration of the authorization, the signatures of the authorizing and authorized parties, and ensure compliance with legal regulations.

3. Upon arrival, shareholders/authorized representatives must bring the following documents for the Company to carry out legal procedures, specifically: For cases presenting original personal identification documents or level 2 electronic identification: one of the following documents: ID card/Citizen ID/Identity Card/Passport/Level 02 electronic identification account login/other legal personal identification documents as prescribed by law), Power of Attorney and Power of Re-Authorization (if the representative is a person re-authorized by the original authorized person) and copies of the legal documents of the authorizing person and/or the official Meeting Invitation issued by the Company.

4. Shareholders/Authorized representatives may only officially attend and vote at the meeting after completing the registration procedures and proving their eligibility as shareholders or/and valid authorized representatives in accordance with these Regulations, the APG Charter, and legal regulations.

5. If a shareholder has authorized another person or revoked a prior authorization without notifying the Company in writing of the revocation, the previously authorized person of that shareholder may still attend the AGM and receive the Voting Card and Ballot at the Meeting if their authorized person has completed the procedures for receiving the Voting Card and Ballot.

6. The AGM Organizing Committee will publicly announce the Meeting agenda. Opinions of shareholders or authorized representatives at the Meeting will be publicly discussed and voted on using Voting Cards and/or Ballots, depending on the issue.

7. Shareholders arriving after the meeting has commenced must complete the registration procedures with the Meeting Organizing Committee and may then

participate and vote immediately after registration, but the Chair Meeting is not responsible for pausing the Meeting for shareholder registration, and the validity of any votes already cast will not be affected.

8. Shareholders and their authorized representatives attending the AGM will be issued 01 Voting Card and 01 Ballot, which will include the shareholder's code and information related to the voting. The Voting Card is used when shareholders wish to speak and when the Chair Meeting requests votes to approve the Presidium, Secretariat, Vote Counting Committee; approve the Shareholder Eligibility Verification Minutes; approve the Meeting Agenda; approve the Meeting Organization Regulations; approve the Meeting Minutes and Resolution; and other matters as requested by the Chair Meeting. The Ballot is used to approve the remaining matters that have been discussed and/or consulted at the Meeting.

9. Strictly comply with the meeting rules, respect the working results of the Meeting, and the Chair Meeting's direction.

10. Shareholders/Authorized representatives are responsible for attending the AGM until the Chair Meeting declares the meeting adjourned. If a shareholder/authorized representative leaves the AGM before the end for any reason, they are responsible for contacting the Vote Counting Committee to return the Ballots for matters to be voted on at the meeting. If a shareholder/authorized representative leaves the meeting before the end without notice, their votes will not be counted in the Meeting's voting results from the time they leave.

Article 6. Rights and Obligations of the Meeting Organizing Committee, Shareholder Eligibility Verification Subcommittee, and Vote Counting Committee

1. The Meeting Organizing Committee is established by the Chair Meeting. The Meeting Organizing Committee may establish subcommittees to assist in the meeting organization process.

2. The Shareholder Eligibility Verification Subcommittee is appointed by the Meeting Organizing Committee. The Shareholder Eligibility Verification Subcommittee verifies the eligibility of shareholders or their authorized representatives based on the documents they present, summarizes the verification results, and reports to the Meeting on the shareholder eligibility verification results. If a person attending the meeting does not have full eligibility, the Shareholder Eligibility Verification Subcommittee has the right to recommend refusing that person's right to attend, refuse to issue: Voting Cards, Ballots, and Meeting documents.

3. The Vote Counting Committee has 03 members, including 01 Head and 02 members nominated by the Chair Meeting and submitted to the AGM for voting approval at the meeting. To support the work, in addition to the 02 members of the Vote Counting Committee, the Head of the Vote Counting Committee may appoint additional personnel to assist in the work.

The Vote Counting Committee is responsible for counting the Voting Cards and Ballots during the shareholder voting process and for general supervision throughout the duration of the Annual General Meeting of Shareholders.

Regarding the voting on the agenda items at the General Meeting of Shareholders:

- Instruct shareholders and their authorized representatives on how to use the Voting Cards and Ballots.
- Collect the Voting Cards and Ballots after the Meeting concludes.
- Count the number of Ballots and Voting Cards for each category: affirmative, negative, and abstention, and report the voting results for the Chair Meeting to announce before the Meeting.

Article 7. Chair Meeting and Secretary of the General Meeting of Shareholders

1. The Chairman of the Board of Directors shall chair the Annual General Meeting of Shareholders. In the absence of the Chairman of the Board of Directors, the Vice Chairman of the Board of Directors shall chair the meeting; in the absence of both the Chairman and the Vice Chairman of the Board of Directors, the remaining members of the Board of Directors shall elect one of them to chair the meeting by majority vote; if no Chair Meeting is elected, the Chairman of the Audit Committee shall conduct the election of the Chair Meeting, and the person with the highest number of votes shall chair the meeting;

2. The Chair Meeting's decision regarding matters of order, procedure, or events arising outside the Meeting agenda shall be final.

3. The Chair Meeting shall perform the necessary tasks to conduct the Meeting in a lawful and orderly manner and ensure that the Meeting reflects the wishes of the majority of attending shareholders.

4. The Chair Meeting has the right to adjourn the meeting to another time and place if they deem that:

- The meeting venue does not have sufficient seating for all attendees;

- The communication facilities at the meeting venue do not ensure that attending shareholders can participate, discuss, and vote;
- The behavior of those present obstructs or is likely to obstruct the orderly proceedings of the meeting.
- The adjournment is necessary for the Meeting's proceedings to be conducted lawfully.

5. The Secretary of the Meeting shall be appointed by the Chair Meeting. The Secretary shall perform the assistance tasks assigned by the Chair Meeting, accurately and faithfully reflecting the Meeting's content in the Meeting Minutes and Resolution.

PART III. MEETING PROCEDURES

Article 8. Conditions for Conducting the General Meeting of Shareholders

1. The General Meeting of Shareholders shall be conducted when the number of attending shareholders represents more than 50% of the total voting shares.

2. If the first meeting does not meet the conditions for conducting the meeting as prescribed in Clause 1 of this Article, the second General Meeting of Shareholders shall be conducted when the number of attending shareholders represents 33% or more of the total voting shares; the deadline for sending the second meeting invitation shall be in accordance with the APG Charter.

3. If the second meeting does not meet the conditions for conducting the meeting as prescribed in Clause 2 of this Article, the third General Meeting of Shareholders shall be conducted regardless of the total voting shares of the attending shareholders; the deadline for sending the third meeting invitation shall be in accordance with the APG Charter.

Article 9. Procedures for Conducting the General Meeting of Shareholders

1. The General Meeting of Shareholders shall discuss and approve the meeting agenda and contents immediately after completing the procedures for the meeting to be conducted lawfully.

2. The General Meeting of Shareholders shall be conducted in accordance with the Meeting agenda and shall discuss before voting on the issues in the agenda.

The approval of each item on the agenda shall be conducted in accordance with Article 11 of these Regulations.

Article 10. Principles for Speaking at the General Meeting of Shareholders

1. Shareholders wishing to propose a request at the 2025 Annual General Meeting of Shareholders must comply with the following principles:

- Only participate in contributing opinions during the discussion section of the Meeting.
- Raise the Voting Card to request the Chair Meeting's permission and only speak after being allowed by the Chair Meeting. Only one shareholder may speak at a time.
- If multiple shareholders have opinions at the same time, the Chair Meeting shall invite each shareholder to present their opinions in turn.
- The Chair Meeting has the right to interrupt the presentation of shareholders' opinions if deemed necessary.
- Contributed opinions or questions shall be collected simultaneously and answered in turn.

2. Shareholder proposals must meet the following conditions:

- Do not repeat issues that have been previously addressed.
- Be concise, clear, and focused on the core content to be discussed, consistent with the approved Meeting agenda.
- The content of the proposal must not violate the law, relate to personal matters, or exceed the company's authority.

Article 11. Voting and Approval of Resolutions of the Annual General Meeting of Shareholders

1. Voting Methods:

a) Shareholders may vote on issues through the following methods:

- Voting directly at the Meeting using Voting Cards and Ballots.
- Voting through a duly authorized representative attending the Meeting, in which case the authorized representative attends and votes as if they were a directly attending shareholder.

b) Shareholders and Shareholder Representatives exercise their voting rights at the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company by using Voting Cards and Ballots.

Voting Cards and Ballots, pre-printed in the Organizing Committee's standard form and bearing the seal of APG Securities Joint Stock Company, are issued to Shareholders/Authorized Representatives upon attending the Meeting. The Voting

Cards and Ballots contain information about the shareholder code and the number of shares held by the Shareholder or Shareholder Representative attending the Meeting.

Shareholders/Authorized Representatives use the Voting Cards to vote on issues by raising the Voting Cards at the Meeting.

Outside of directly raising Voting Cards to vote at the Meeting, for Reports and Proposals, Shareholders vote by selecting their voting options (*Agree, Disagree, Abstain*) on the Ballots, signing for confirmation, and submitting them to the Vote Counting Committee.

c) The Meeting votes on each issue on the agenda. For each issue requiring a vote at the AGM, the Chair Meeting will request a vote three times in the following order:

- First time : Vote for Agree.
- Second time : Vote for Disagree.
- Third time : vote for Abstain.

Each Shareholder or Shareholder Representative (one person) may only vote once (agree, disagree, or abstain) on the same issue requiring a vote at the AGM.

- Regarding direct voting by raising Voting Cards: Shareholders who do not raise their Voting Cards during all three times the Chair Meeting asks for opinions on the issue (Agree, Disagree, or Abstain) are considered to have Agreed on that issue.
- Regarding voting on Reports and Proposals by selecting voting options on the Ballots: Shareholders tick or mark "✓" or "x" in the appropriate boxes on the Ballots.
 - Ballots are considered valid in the following cases:
 - + The Ballot is issued by the Meeting's Vote Counting Committee and bears the seal of APG Securities Joint Stock Company;
 - + The Ballot is not torn;
 - + The voting content is not erased, scraped, or modified;
 - + The voting content is valid if the Shareholder specifically selects one of the three boxes: Agree, Disagree, or Abstain.
 - Ballots and voting content are considered invalid in any of the following cases:
 - + The Ballot is not issued by the Meeting Organizing Committee and does not bear the seal of APG Securities Joint Stock Company;
 - + The Ballot is torn, erased, or has information modified;

+ The Ballot does not bear the signature of the Shareholder or the Shareholder's authorized representative;

+ The Shareholder marks two or more boxes for the same voting item, or the ballot is erased, making the selection unclear.

+ The Ballot is submitted to the Organizing Committee after the voting has ended and the ballot box has been sealed.

+ If the Shareholder does not mark any of the three boxes for a voting item, the Ballot is considered invalid for that item.

2. Resolutions on the following issues are passed if they are approved by shareholders representing 65% or more of the total voting shares of all attending shareholders:

- a) Types of shares and the total number of shares of each type;
- b) Changes in business lines and sectors;
- c) Changes in the company's management organizational structure;
- d) Investment projects or asset sales with a value equal to or greater than 35% of the total asset value recorded in the company's accounting books;
- e) Reorganization or dissolution of the company;
- f) Other matters as prescribed by current law.

3. Resolutions on other matters are passed by the General Meeting of Shareholders if they are approved by shareholders representing more than 50% of the total voting shares of all attending shareholders, except as provided in Clause 2 of this Article.

Article 12. Minutes and Resolutions of the 2025 Annual General Meeting of Shareholders

All content of the Annual General Meeting of Shareholders must be recorded in the Meeting Minutes by the Meeting Secretary. The Minutes and Draft Resolutions of the Meeting are read at the Meeting and passed by the Meeting before the meeting adjourns.

The Meeting Minutes and Resolutions are kept at the Company's Headquarters and disclosed in accordance with APG's internal regulations and legal regulations.

PART IV. IMPLEMENTATION PROVISIONS

1. These Regulations consist of 4 parts and 12 articles, passed by the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company on April 25,

2025, and take effect immediately upon approval for the organization of the 2025 Annual General Meeting of Shareholders of APG Securities Joint Stock Company.

2. Shareholders and attendees of the Meeting are responsible for complying with the provisions of these Regulations.

**APG SECURITIES JOINT STOCK COMPANY
ON BEHALF OF THE GENERAL MEETING OF SHAREHOLDERS
CHAIR MEETING**

(Signed)

Huynh Minh Tuan

REPORT ON THE BOARD OF DIRECTORS' ACTIVITIES IN 2024
AND THE 2025 OPERATING PLAN

Submitted to: The General Meeting of Shareholders of APG

I. REPORT ON 2024 OPERATING RESULTS

1. Personnel Situation

Following the successful conclusion of the 2024 Annual General Meeting of Shareholders ("AGM"), the Board of Directors ("BOD") comprised 07 members, with the following structure:

No.	BOD Member	Position	Appointment Date	Dismissal Date
1	Mr. Nguyen Ho Hung	Chairman of the BOD	09/04/2022	
2	Mr. Huynh Minh Tuan	Vice Chairman of the BOD	11/08/2024	
3	Mr. Tran Thien Ha	Vice Chairman of the BOD	09/04/2022	11/08/2024
		BOD Member/CEO	09/04/2022	
4	Mr. Nguyen Anh Dung	BOD Member/Chairman of the Audit Committee	09/04/2022	11/08/2024
5	Mr. Vo Qui Lam	Non-Executive BOD Member/Audit Committee Member	09/04/2022	

No.	BOD Member	Position	Appointment Date	Dismissal Date
6	Mr. Le Manh Hung	BOD Member	09/04/2022	11/08/2024
7	Mr. Huynh Duc Hung	Independent BOD Member/Chairman of the Audit Committee	11/08/2024	
8	Mr. Le Dinh Chi Linh	Independent BOD Member	11/08/2024	
9	Mr. Le Binh Phuong	BOD Member	11/08/2024	

2. Key Activities of the Board of Directors in 2024

The past year was a challenging period but also a pivotal time for the Company to implement strong restructuring steps to strengthen its financial foundation and improve operational efficiency.

The Board of Directors proactively conducted a comprehensive review of its proprietary investment portfolio, divested from underperforming investments, and focused resources on assets with more sustainable growth potential.

The restructuring process was implemented synchronously and with focus, contributing to risk reduction, increased liquidity, and creating conditions for the Company to be ready for new development directions in the coming period.

The Board of Directors' activities during the past year were conducted with a high sense of responsibility, transparency, and adherence to the goal of protecting shareholder interests, especially in the context of market volatility.

In 2024, the Board of Directors ("BOD") of APG Securities Joint Stock Company ("APG/APG Securities/the Company") held 17 meetings, including regular and extraordinary meetings. Members fully participated in the meetings, contributed opinions to the oversight activities, made decisions on strategic plans, and implemented several specific programs within their authority. In addition, the BOD also held several expanded meetings to invite experienced advisors in the fields of finance and corporate governance for consultation. Some specific contents included:

- Approving the plan to organize the 2024 Annual General Meeting of Shareholders;

- Monitoring the implementation of Resolutions and business plans authorized by the General Meeting of Shareholders and approved by the Board of Directors;
- Approving the summary of the results of the private placement of shares;
- Approving the closure of the Ho Chi Minh City Branch and Transaction Office 132 Mai Hac De.

Summary of BOD meetings:

No.	Resolution/ Decision No.	Date	Content	Approval Rate
1	22.03-01/2024/ NQ/HĐQT-APG	22/03/2024	Approval of the real estate investment plan for APG Securities Joint Stock Company's business location	100%
2	22.03-02/ 2024/NQ /HĐQT-APG	22/03/2024	Approval of the extension of the time to hold the 2024 Annual General Meeting of Shareholders	100%
3	0405/2024/NQ /HĐQT-APG	04/05/2024	Approval of the policy to invest in shares of unlisted companies	100%
4	0605- 01/2024/NQ/ HĐQT-APG	06/05/2024	Approval of the results of the private placement of shares	100%
5	1005-01/2024/ NQ/HĐQT-APG	10/05/2024	Approval of the registration to increase charter capital and issue the amended Charter on organization and operation of APG Securities Joint Stock Company	100%
6	1305-01/2024/ NQ/HĐQT-APG	13/05/2024	Approval of the plan to organize the 2024 Annual General Meeting of Shareholders ("AGM")	100%
7	0406- 01/2024/NQ/ HĐQT-APG	04/06/2024	Approval of the liquidation of the contract signed with Vietnam Petroleum Construction Real Estate Joint Stock Company	100%

No.	Resolution/ Decision No.	Date	Content	Approval Rate
8	3105/2024/ NQ/HĐQT-APG	31/05/2024	Approval of the adjustment of the Deposit Contract and related adjustment content	100%
9	0107-01/2024/ NQ/HĐQT-APG	01/07/2024	Approval of the plan to organize the 2nd 2024 Annual General Meeting of Shareholders ("AGM")	100%
10	0107-02/2024/ NQ/HĐQT-APG	01/07/2024	Approval of the policy to change the location of APG Securities Joint Stock Company – Ho Chi Minh City Branch	100%
11	1108-01/ 2024/NQ/ HĐQT-APG	11/08/2024	Approval of the assignment of tasks for the Board of Directors of APG Securities Joint Stock Company (term 2022 – 2026)	100%
12	2608-01/2024/ NQ/HĐQT-APG	26/08/2024	Approval of the adjustment and issuance of the Operating Regulations of the Board of Directors	100%
13	1509-01/ 2024/NQ/ HĐQT-APG	15/9/2024	Approval of the policy to borrow funds to supplement business capital	100%
14	0512/2024/ NQ/HĐQT-APG	05/12/2024	Approval of the closure of the Ho Chi Minh City Branch and Transaction Office 132 Mai Hac De	100%
15	2712-01/ 2024/NQ/ HĐQT-APG	27/12/2024	Approval of the change of the head office address	100%
16	2712-02/ 2024/NQ/	27/12/2024	Approval of the policy to borrow funds from foreign companies/ investment funds	100%

No.	Resolution/ Decision No.	Date	Content	Approval Rate
	HĐQT-APG			
17	2712-03/ 2024/NQ/ HĐQT-APG	27/12/2024	Approval of the plan to handle trading accounts, contracts, agreements, and notices related to securities transactions signed with customers	100%

3. Remuneration, Operating Expenses, and Other Benefits of the Board of Directors and Each Board Member.

Due to the Company's ongoing restructuring process and the Company's loss in 2024 business operations, the Board of Directors members will not receive remuneration.

4. Report on Transactions of the Company with Related Parties of Board Members

4.1. Report on Transactions between the Company, Subsidiaries, and Companies where APG Holds More than 50% of Charter Capital, with Board Members and their Related Parties

APG does not have subsidiaries and does not hold more than 50% of the charter capital of other companies, so no such transactions occurred.

4.2. Report on Transactions between APG and Companies where Board Members are Founders or Business Managers within the Last 3 Years Prior to the Transaction

In 2024, there were no transactions between APG and companies where Board members were founders or business managers within the last 3 years prior to the transaction.

5. Activities of Independent Board Members and Evaluation Results of Independent Members on the Activities of the Board of Directors

5.1. Activities of Independent BOD Members

In 2024, the Independent Board of Directors (BOD) members made significant contributions to ensuring transparency and fairness in the Company's operations. Key activities included:

- Independent BOD members fully performed their roles of providing independent advice, review, and oversight in the activities of the Board of Directors.

- Fully and actively participated in BOD meetings, contributing many objective opinions on strategic issues, investment activities, and transactions with potential conflicts of interest.
- Ensured balance in the decision-making process, contributing to the protection of shareholder rights, especially minority shareholders.
- Closely cooperated with the Audit Committee in monitoring compliance with governance policies, internal controls, and financial reporting.
- Proposed and participated in developing processes to improve corporate governance effectiveness in accordance with best practices.
- Assumed an independent role in evaluating the performance of the Executive Board, ensuring transparency and accountability throughout the governance system.

5.2. Evaluation Results of Independent Members on the Activities of the Board of Directors

The independent members conducted a comprehensive evaluation of the BOD's activities in 2024, with the following key results:

- Independent BOD members acknowledged the Board of Directors' efforts in directing a comprehensive restructuring strategy to improve operational efficiency and optimize the Company's resources.
- The BOD demonstrated decisiveness in reviewing, evaluating, and handling the proprietary investment portfolio, including divesting from underperforming or strategically misaligned stocks.
- The restructuring process was conducted transparently, in compliance with legal regulations, and ensured prudence in risk management.
- The BOD's decisions during the period were evaluated as timely, appropriate to the market context, and contributing to improving the Company's financial health.
- Independent BOD members appreciated the constructive spirit and effective cooperation between the BOD and the Executive Board in implementing restructuring solutions.
- Overall, the BOD's activities during the past year were evaluated as positive, with clear direction, contributing to strengthening shareholder and investor confidence in the Company's recovery and sustainable development prospects.

5.3. Report to the General Meeting of Shareholders

Based on the above activities and evaluation results, the Independent BOD members report to the General Meeting of Shareholders as follows:

- The Board of Directors has fully performed its roles of strategic direction, oversight, and decision-making in a volatile market environment.
- The decisive implementation of restructuring decisions, particularly the review and handling of the proprietary investment portfolio, has clearly demonstrated proactive, prudent, and responsible risk management.
- The BOD has maintained transparency, a constructive approach, and effective cooperation with the Executive Board in implementing key solutions to stabilize finances, optimize resources, and prepare for the next stage of development.
- We highly appreciate the efforts in improving corporate governance quality, strengthening financial discipline, and moving towards best practices.
- In the spirit of objectivity and for the common interests of shareholders, we affirm that the Board of Directors' activities during the past year have been positive, effective, and are moving in the right direction on the Company's recovery and sustainable development roadmap.

6. Oversight Results for the General Director and Other Executives

In 2024, the General Director directed the implementation of tasks in accordance with the Company's Charter, AGM Resolutions, and BOD Resolutions, within their functions and duties, specifically:

- The Board of Directors has fully performed its oversight function for the General Director and the Executive Board through regular meetings, management reports, and ongoing inspection and evaluation activities.
- The General Director and key leaders have adhered to their assigned functions and duties; implemented the BOD's resolutions seriously and promptly.
- Key indicators related to finance, risk management, investment portfolio management, and operational cost optimization have been relatively tightly controlled by the Executive Board in a challenging market environment.
- The BOD acknowledges the General Director's efforts in restructuring the proprietary investment portfolio, reorganizing resources, and improving the operational efficiency of functional departments.
- Information transparency, cooperation with the BOD and the Audit Committee in providing data, explanations, and reports have been fully and properly implemented.

- The BOD has also made specific recommendations to improve operational efficiency, promote internal process improvements, and enhance the management capacity of the executive team.
- Overall, the Executive Board has performed its operational role well and achieved many positive results, which are an important foundation for the Company to continue implementing its strategic goals in the coming year.

Quarterly, the General Director is responsible for reporting on business results, progress in implementing BOD Resolutions, and difficulties encountered during operations. Through the timely and accurate reports of the General Director, the BOD also promptly issues appropriate adjustment and supplementary resolutions to align with practical situations.

II. OPERATING ORIENTATION AND BUSINESS PLAN FOR 2025

1. Accelerate Restructuring, Strengthen Margin Lending, and Upgrade Technology Infrastructure

- Complete comprehensive business restructuring, including reorganizing the operating model, streamlining the organization, optimizing the investment portfolio, and improving financial governance efficiency.
- Strengthen financial capacity, with the goal of increasing equity through appropriate share issuance plans and mobilizing new financial resources to consolidate the capital base.
- Promote margin lending activities prudently and with risk control, to leverage capital strengths and increase business efficiency in the securities brokerage segment.
- Complete and operate the new information technology infrastructure system, comprehensively upgrade the trading platform, internal management system, and data analysis tools, thereby enhancing customer experience and operational efficiency.
- Strengthen the BOD's strategic oversight, review, and support role towards the Executive Board, ensuring that goals are implemented consistently with long-term development orientations and modern governance practices.
- Continue to consolidate transparency and corporate governance, enhance the capacity of BOD subcommittees (especially the Audit Committee), and strengthen interaction with shareholders and investors.

With the above orientations, the BOD commits to accompany the Executive Board to lead the Company into a more stable and robust development phase in 2025.

2. Complete the Investment and Construction of a New Headquarters

The BOD has researched and considered potential locations, based on factors such as strategic location, cost, and legal compliance, suitable for APG's scale and position in the future, to invest in construction and/or renovate premises suitable for the operations of a securities company and change the location of the Company's head office.

The BOD will complete the legal procedures to relocate the head office to the address: OSC Office Building, 161 Vo Van Tan Street, Ward 6, District 3, Ho Chi Minh City.

3. Maintain and Develop Cooperation with Major Commercial Banks and Domestic and International Investment Fund

Continue to maintain and develop credit relationships with domestic commercial banks, especially state-owned commercial banks (Vietcombank, BIDV, Agribank, Vietinbank, MB, etc.) in credit granting and margin lending activities.

Seek, negotiate, and cooperate with domestic and international investment funds to finance underwriting and margin lending activities,...

The above are the contents that the BOD reports to the General Meeting of Shareholders. We respectfully request the General Meeting of Shareholders to approve the report on the 2024 operating activities and the 2025 operating plan of the Board of Directors.

Respectfully report to the General Meeting of Shareholders./.

Recipients:

- As presented;
- File: HC.

ON BEHALF OF THE BOARD OF DIRECTORS
VICE CHAIRMAN

Huynh Minh Tuan

AUDIT COMMITTEE 2024 ACTIVITY REPORT
AND 2025 OPERATING ORIENTATION

Submitted to: The General Meeting of Shareholders of APG

I. Introduction to the Audit Committee

1. Audit Committee ("AC") Composition

The current Audit Committee operates with 02 members, with the following structure:

No.	Member	Position	Appointment date	Dismissal Date
1	Mr. Huynh Duc Hung	Chairman of the Audit Committee	11/08/2024	-
2	Mr. Nguyen Anh Dung	Chairman of the Audit Committee	21/09/2021	11/08/2024
3	Mr. Vo Qui Lam	Audit Committee Member	21/09/2021	-

2. Principles of AC Operation

All AC members operate independently and do not work in the Company's accounting department or are not independent auditors auditing the Company's financial statements. Based on the powers and duties stipulated in the Company's Charter, the AC has proactively performed the following tasks:

- Implementing the AC's organization and operation regulations, which assign specific tasks to each member;
- Checking compliance with current legal regulations, the Company's Charter, and the Corporate Governance Regulations; including but not limited to checking compliance with legal regulations on tax obligations, mandatory insurance, and other financial obligations;
- Checking compliance with the Company's policies, regulations, and processes; evaluating the appropriateness and effectiveness of the Company's internal control system in preventing, detecting, and promptly handling risks;
- Checking and evaluating the Company's quarterly, semi-annual, and annual

financial statements;

- Exchanging with independent auditing organizations to clarify arising issues and risks detected during periodic and extraordinary independent audits to propose handling solutions and prevent risks;
- Periodically checking and controlling the implementation of resolutions of the General Meeting of Shareholders;
- Reviewing transactions with related parties within the approval authority of the Board of Directors or the General Meeting of Shareholders and making recommendations on transactions requiring approval from the Board of Directors or the General Meeting of Shareholders;
- Conducting unscheduled checks on certain content when the stock market experiences significant fluctuations;
- Closely monitoring the Company's business activities and financial situation at each time;
- Proposing management organization measures and implementing resolutions of the Board of Directors (BOD);
- Developing and submitting to the Board of Directors policies for risk detection and management, and proposing to the Board of Directors solutions to handle risks arising in the Company's operations.

II. Audit Committee Activities

In 2024, the Audit Committee held 05 meetings with the full participation of all members. The attending members exchanged and agreed with a 100% unanimous vote on the issues in the meetings, including:

- Approving the Audit Committee's work plan for 2024;
- Approving the election of the Audit Committee Chairman for the remaining term of 2022 – 2026;
- Approving the periodic Quarterly, Semi-Annual Financial Statements and the Financial Safety Ratio Reports.

In addition, the Audit Committee members performed:

- Fully participating in the Board of Directors meetings, promptly reporting on the Audit Committee's activities, detected issues, and relevant recommendations.
- Proposing advice to the Board of Directors on establishing strategic directions, business goals of the Company and risk management ("RM") policies, solutions to handle risks arising in the Company's operations.
- Coordinating in developing the Internal Audit Regulations and seeking personnel to perform Internal Audit work in the enterprise.
- Regularly updating legal regulations related to the Company's operations and

organizing the monitoring of the Company's compliance.

- Reviewing transactions and contracts between the Company and related parties within the approval authority of the Board of Directors or the General Meeting of Shareholders.

- Monitoring and evaluating the independence, objectivity of the auditing company and the effectiveness of the audit process; exchanging with the Company's independent auditing organization to clarify arising issues, the Audit Committee's 2024 activity report, and/or risks detected during the independent audit and recommending solutions to handle or prevent risks.

- Recommending the Board of Directors to select an independent auditing company for the 2024 fiscal year.

- Reviewing the semi-annual financial statements for 2024. Checking information in the 2023 Annual Report ("AR") before submitting it to the Board of Directors for consideration and approval.

III. Audit Committee Inspection Results

1. Results of Inspection of Financial Statements ("FS") and Financial Safety Ratio Reports of the Company

The Audit Committee reviewed the financial statements and financial safety ratio reports for 2023 and the first half of 2024 and agreed with the assessments of the Auditing unit, accordingly:

- The recording and storage of documents, the accounting information system, and the accounting book preparation of the Company are carried out in accordance with current laws and accounting standards and accounting regulations.

- The Company's financial safety ratio report has been prepared in all material respects, in compliance with the regulations on preparation and presentation in Circular No. 91/2020/TT-BTC dated November 13, 2020 of the Ministry of Finance.

- The recommendations of the independent auditor have been acknowledged, considered, and implemented by the General Director's Board.

The financial statements as of December 31, 2023, were independently audited by TTP Company Limited with an unqualified audit opinion. The full text of the audited financial statements and financial safety ratio report for 2023 has been disclosed by the Company in accordance with regulations and posted on the Company's website.

Summary of Asset Fluctuations in 2024 of the Company:

Unit: VND

No.	Item	2024 Actual	2023 Actual	Increase/Decrease	Ratio (%)
A.	Current Assets	2.161.224.570.881	1.492.590.229.024	668.634.341.857	44,80

No.	Item	2024 Actual	2023 Actual	Increase/Decrease	Ratio (%)
1	Financial Assets	2.160.185.031.356	1.491.800.591.564	668.384.439.792	44,80
-	Cash and Cash Equivalents	17.554.429.520	122.391.157.271	-104.836.727.751	-85,66
-	Financial Assets at Fair Value Through Profit or Loss (FVTPL)	445.540.340.800	480.393.679.000	-34.853.338.200	-7,26
-	Held-to-Maturity Investments (HTM)	45.218.233.300	714.880.000.000	-669.661.766.700	-93,67
-	Loans	278.165.639.190	104.648.231.116	173.517.408.074	165,81
-	Receivables	583.175.883.323	67.206.527.866	515.969.355.457	767,74
-	Prepayments to Suppliers	790.324.500.000	2.135.484.923	788.189.015.077	36909,14
-	Receivables from Securities Brokerage Services	206.005.223	145.421.388	60.583.835	41,66
-	Other Receivables	-	-	-	-
2	Other Current Assets	1.039.539.525	789.727.460	249.812.065	31,63
B.	Non-Current Assets	510.735.911.172	334.616.940.235	176.118.970.937	52,63
I	TOTAL ASSETS	2.671.960.482.053	1.827.207.169.259	844.753.312.794	46,23
-	Current Liabilities	269.613.152.747	57.388.819.274	212.224.333.473	369,80
-	Non-Current Liabilities	-	6.985.406.361	-6.985.406.361	-100,00
-	Equity	2.402.347.329.307	1.762.832.943.624	639.514.385.683	36,28
II	TOTAL LIABILITIES AND EQUITY	2.671.960.482.054	1.827.207.169.259	844.753.312.795	13,89

(Source: Audited Financial Statements for 2023 and 2024)

2. Results of Compliance Checks with Legal Regulations, Review of Transactions with Related Parties within the Approval Authority of the Board of Directors (BOD) or the General Meeting of Shareholders (GMS)

- The Company has fully fulfilled its financial obligations to the State, employees, and other requirements under legal regulations.

- No significant non-compliance with legal regulations, regulatory requirements, or the Company's internal regulations was detected.
- The Company's stock transactions involving insiders are ensured to comply with current laws and regulations on information disclosure.

3. Results of Checks on the Completeness, Validity, and Effectiveness of the Company's Internal Control and Risk Management (RM) Systems

- The Company's management document system has been developed in accordance with legal regulations, requirements, and the Company's governance principles; it has been communicated to all employees for understanding and implementation.
- Activities throughout the Company are controlled at all levels in accordance with regulations and BOD policies/requirements. In particular: (1) The Internal Audit Department has performed its second line of defense role through financial control, compliance control, and activity supervision (with a focus on contract control and cost control), (2) The Company has also implemented RM measures and paid special attention to implementing IT RM solutions.

4. Results of Monitoring and Evaluating the Independence and Objectivity of the Auditing Company and the Effectiveness of the Audit Process

The auditing company has performed its work independently and objectively; complied with legal regulations on independence and completed audit reports on time.

5. Results of Information Checks in the 2023 Annual Report (AR)

The 2023 AR has been presented by the Company in a complete, accurate, and appropriate manner in accordance with current regulations.

6. Report on Transactions of the Company with Related Parties of Board Members

6.1. Report on Transactions between the Company, Subsidiaries, and Companies where APG Holds More than 50% of Charter Capital, with Board Members and their Related Parties

APG does not have subsidiaries and does not hold more than 50% of the charter capital of other companies, so no such transactions occurred.

6.2. Report on Transactions between APG and Companies where Board Members are Founders or Business Managers within the Last 3 Years Prior to the Transaction

In 2024, there were no transactions between APG and companies where Board members were founders or business managers within the last 3 years prior to the transaction.

7. Evaluation of the Effectiveness of Coordination between the Board of Directors (BOD), the General Director's Board (GDB), Management Staff, and the Audit Committee

- The Audit Committee always coordinates well with BOD members, GDB members, and relevant management staff within the scope of its supervisory functions.

- The Executive Board always creates favorable conditions and promptly responds to information requests for the supervisory requirements of the Audit Subcommittee.

- The Audit Committee periodically reports supervisory results to the BOD.

IV. Audit Committee Recommendations

1. Recommendations to the Board of Directors (BOD)

The BOD should provide guidance, establish mechanisms, allocate resources and budgets, and direct and supervise the:

- Consolidation and enhancement of the effectiveness of the internal control system;

- Structuring of capital sources with a focus on key areas, suitable for the Company's development plan;

- Continued comprehensive restructuring and re-evaluation of the investment portfolio;

- Enhancement of awareness among personnel in building corporate culture and risk management (RM).

2. Recommendations to the General Director's Board

Improvement and completion of the existing management document system (organizational structure, regulations, processes, etc.) to align with:

- Changes in the organizational structure, management decentralization, and Company operations resulting from changes in strategic goals and organizational scale.

- RM requirements when applying the three lines of defense model.

- Upgrading and implementing enterprise management software solutions; upgrading and selecting a core system that meets current operations and the KRX system.

- Organization of periodic and continuous communication regarding business goals, corporate culture, risk management, and the management document system for the management team and all Company employees.

V. Audit Committee Operating Orientation for 2025

- Fully perform the responsibilities and powers of the Audit Committee in accordance with legal regulations, the Charter, and the Audit Committee's operating regulations.

- Monitor the General Director's Board's implementation of recommendations and

suggestions from the Audit Committee and the Internal Audit Department ("IAD"). Inspect and monitor the results of implementing goals, plans, and tasks set out in the General Director's Board meetings.

- Direct and supervise the IAD in conducting internal audit activities for the Company in accordance with the 2024 internal audit plan approved by the BOD and conduct unscheduled audits as requested by the BOD.
- Regularly inspect and monitor the activities of units within the Company and make recommendations to improve the Company's governance and risk management processes.
- Contribute to the completion of the enterprise risk management system in accordance with the Company's operating situation and current legal regulations.
- Monitor the service quality of the Independent Auditing Unit during audits in 2024.
- Review transactions with related parties within the approval authority of the BOD and/or the GMS to ensure compliance with the Charter and current regulations.
- Monitor to ensure the Company's compliance with legal regulations, regulatory requirements, and the Company's internal regulations.

VI. Oversight Results of Independent Board Members on the Board of Directors, General Director, and Other Executives of the Enterprise

✓ Audit Committee Oversight Activities

- Checking compliance with current legal regulations, the Company's Charter, and Corporate Governance Regulations, including but not limited to checking compliance with legal regulations on tax obligations, mandatory insurance, and other financial obligations;
- Checking compliance with the Company's policies, regulations, and processes;
- Evaluating the appropriateness and effectiveness of the Company's internal control system in preventing, detecting, and promptly handling risks;
- The Audit Committee has reported to the General Meeting of Shareholders on the results of its 2023 activities and the 2024 operating direction;
- Monitoring the Company's business activities and financial situation during the period;
- Exchanging with independent auditing organizations to clarify arising issues and risks detected during independent audits to propose handling solutions and prevent risks;

- Evaluating the effectiveness of the internal governance system through reviewing reports from the internal audit, internal control, and risk management departments.

✓ **Oversight Results**

The Board of Directors (BOD) has made strategic decisions for the Company; regularly monitored and directed the General Director and other executives; approved matters within its authority and reported to the General Meeting of Shareholders (GMS) in accordance with the duties and powers of the BOD as stipulated in the Company's Charter. The BOD has planned appropriate strategies, directed systematic business organization, protected and developed shareholders' contributed capital; ensured employee income; and fully fulfilled its obligations to the State budget.

The General Director has seriously implemented the resolutions, business plans, and decisions approved by the GMS or the BOD and has performed the duties and powers of the General Director as stipulated in the Company's Charter. The General Director's Board has proposed solutions to complete the tasks assigned by the BOD, ensure business efficiency, improve the management process system, upgrade the information technology system, etc., firmly consolidating the foundation for development in the coming years.

No cases of dishonesty or conflicts of interest with the Company were detected involving the BOD, the General Director, and other members of the Executive Board.

VII. Remuneration, Operating Expenses, and Other Benefits of the Audit Committee and Each Audit Committee Member

Audit Committee members receive remuneration and other benefits as BOD members and do not receive additional remuneration as Audit Committee members.

Respectfully reported to the General Meeting of Shareholders./.

To:

- As presented;
- File: HC.

**ON BEHALF OF THE AUDIT COMMITTEE
CHAIRMAN**

(Signed)

Huynh Duc Hung

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No.: 03/2025/BC-TGD

Ho Chi Minh City, April ..., 2025

**REPORT OF THE GENERAL DIRECTOR'S BOARD ON 2024 BUSINESS
PERFORMANCE AND 2025 BUSINESS PLAN**

Submitted to: The General Meeting of Shareholders of APG

1. 2024 BUSINESS PERFORMANCE RESULTS

1.1. 2024 Business Performance vs. 2024 Plan

Unit: VND

Items	2024 Actual	2024 Plan	Percentage vs. Plan
Operating Revenue	116.021.798.780	390.400.000.000	29,72%
Profit Before Tax	(145.816.298.404)	239.000.000.000	-61,01%

1.2. 2024 Business Performance vs. 2023 Actual

Items	2024	2023	Percentage change (%)
Operating Revenue	116.021.798.780	264.672.217.317	(56,16)
Investment Revenue	51.503.980.444	236.204.883.479	(78,20)
Investment Banking (IB) Revenue	15.512.754.544	5.288.818.182	193,31
Capital Trading Revenue	19.393.997.233	15.673.369.309	23,74
Brokerage Revenue	23.428.809.808	6.019.388.661	289,22
Revenue from Other Activities	5.591.711.296	1.485.757.686	276,35
Operating Expenses	217.028.938.238	77.877.974.538	178,68
Financial Expenses	18.495.298.841	5.046.174.951	266,52
Company Management Expenses	26.510.989.080	14.066.130.165	88,47

Items	2024	2023	Percentage change (%)
Other Expenses	887.819.333	305.706.470	190,42
Profit Before Tax	(145.816.298.404)	167.660.674.377	-
Profit After Tax	(130.485.614.318)	140.238.801.230	-
Return on Equity (ROE)	(5,43)%	8,47%	-
Earnings Per Share (EPS) (VND/share)	(656,09)	813,69	-
Book Value (VND)	10.742,89	11.475	(6,38)

1.3. APG's Asset Fluctuations in 2024

Items	Actual 2024	Actual 2023	Increase/ Decrease	Percentage (%) Increase/ Decrease
A. Current Assets	2.161.224.570.881	1.492.590.229.024	668.634.341.857	44,80
Financial Assets	2.160.185.031.356	1.491.800.501.564	668.384.529.792	44,80
Cash and Cash Equivalents	17.554.429.520	122.391.157.271	(104.836.727.751)	(85,66)
Financial Assets at Fair Value Through Profit or Loss (FVTPL)	445.540.340.800	480.393.679.000	(34.853.338.200)	(7,26)
Held-to- Maturity Investments (HTM)	45.218.233.300	714.880.000.000	(669.661.766.700)	(93,67)
Loans	278.165.639.190	104.648.231.116	173.517.408.074	165,81
Receivables	583.175.883.323	67.206.527.866	515.969.355.457	767,74
Prepayments to Suppliers	790.324.500.000	2.135.484.923	788.189.015.077	36.909,14

Items	Actual 2024	Actual 2023	Increase/ Decrease	Percentage (%) Increase/ Decrease
Receivables from Securities Brokerage Services	206.005.223	145.421.388	60.583.835	41,66
Other Receivables	-	-	-	-
Other Current Assets	1.039.539.525	789.727.460	249.812.065	31,63
B. Non-Current Assets	510.735.911.172	334.616.940.235	176.118.970.937	52,63
TOTAL ASSETS	2.671.960.482.053	1.827.207.169.259	844.753.312.794	46,23
Current Liabilities	269.613.152.746	57.388.819.274	212.224.333.472	369,80
Non-Current Liabilities	0	6.985.406.361	(6.985.406.361)	(100)
EQUITY	2.402.347.329.307	1.762.832.943.624	639.514.385.683	36,28
TOTAL LIABILITIES AND EQUITY	2.671.960.482.053	1.827.207.169.259	844.753.312.794	46,23

(Source: Compiled based on APG's audited financial statements for 2023 and 2024)

In 2024, amidst a volatile stock market that struggled to recover following the 2023 technical rebound, APG Securities JSC reported unfavorable business results, with a pre-tax loss of nearly VND 146 billion.

This outcome reflects the impact of a comprehensive investment portfolio restructuring, during which the Company proactively liquidated underperforming investments and streamlined operations to enhance asset quality and optimize resources for medium-to-long-term growth strategies.

In addition to internal factors, the Company's business activities in the past year were also affected by several external factors, including:

- Declining market liquidity and cautious investor sentiment due to uncertain economic recovery prospects;
- Tight monetary policies and prolonged high interest rates in the first half of the year, leading to increased capital costs and affecting the ability to mobilize and implement financial investment activities;
- Increasingly stringent legal compliance and risk management regulations, requiring the Company to increase investment in technology and governance systems.

Despite the below-expectation financial results, 2024 marked a significant milestone in APG's transformation journey, evidenced by continued investment in technology, increased capital scale, and enhanced personnel quality. These are crucial prerequisites for sustainable recovery and growth in the coming years.

➤ **Investment Activities**

In 2024, the Company's investment activities were guided by risk control and portfolio quality enhancement principles, focusing on liquidating underperforming stocks and divesting investments inconsistent with medium-to-long-term strategies. This proactive step in asset portfolio restructuring aims to mitigate pressure from low-yield or high-risk investments.

The liquidation of numerous investments during the year also reflects the Company's efforts to reposition its asset structure, strengthen its financial foundation, and create room for new, higher-quality investment opportunities in the future. While this activity somewhat impacted short-term revenue and profit, it demonstrates the leadership's commitment to sustainable and efficient growth.

➤ **Capital Trading Activities**

In 2024, the Company accelerated capital trading activities, evidenced by a significant increase in margin lending balances towards the year-end. This resulted from proactively capitalizing on market recovery signals and individual investor loan demands, affirming the Company's role in providing flexible and timely financial services.

Notably, the margin lending portfolio was clearly defined, prioritizing VN30 index stocks—high-liquidity, fundamentally sound, and less volatile shares. This strategy not only optimizes capital utilization but also contributes to credit risk control, ensuring operational safety amidst market uncertainties.

➤ **Investment Banking (IB) Activities**

In 2024, the Company's IB activities did not achieve notable highlights, given the volatile financial market and cautious M&A, IPO, and securities issuance activities. However, the Company maintained stable operations, continued providing financial advisory, issuance, and capital structuring services to existing clients, preserving relationships and laying the groundwork for potential future deals.

Additionally, the Company continued to enhance the professional capabilities of its advisory team and refine service delivery processes for greater professionalism and flexibility, preparing to seize opportunities when the market turns favorable.

➤ **Brokerage Activities**

In 2024, brokerage activities did not see significant highlights amidst a sideways market and cautious individual investor sentiment. The Company maintained stable brokerage services, focusing on developing margin lending, particularly for high-net-worth investors, to optimize capital utilization and increase transaction value.

This strategy of focusing on key client segments helped the Company maintain market share in an increasingly competitive environment while creating a foundation for expanding its client base and improving brokerage revenue when market liquidity recovers.

2. 2025 BUSINESS PLAN

The Vietnamese stock market in 2025 is expected to continue growing in both index points and liquidity, based on the following factors:

- **Economic Growth:** Vietnam's GDP is projected to reach 8% as targeted by the National Assembly, providing positive support for the stock market. Streamlining the administrative apparatus and merging administrative units will create new development opportunities for the private sector.

- **Stock Market Upgrade Expectations:** Upgrading Vietnam's market status is a key priority directed by the Prime Minister. Successful upgrading is expected to attract significant foreign investment and enhance the transparency of the Vietnamese stock market.

- **Low Interest Rates:** The State Bank of Vietnam's accommodative monetary policy to support the economy will help maintain low interest rates, promoting stock investments.

- **Strong Foreign Capital Inflows:** Vietnam remains an attractive destination for foreign capital due to free trade agreements and an improved investment environment.

- **Technology and Digitalization:** The KRX trading system, expected to be operational, will shorten transaction times and introduce new market products. The development of financial technology (fintech) and digitalization in securities companies will also create new opportunities for investors.

- **Global Market Volatility:** Global economic and political situations may cause volatility, affecting domestic investor sentiment and investment decisions.

✓ **Based on these factors, the General Director's Board proposes the following specific business plan for 2025:**

Unit: VND

Item	2025 Plan	2024 Actual	% Growth
Business Operating Revenue	100.000.000.000	116.021.798.780	-13,82%
Profit Before Tax	30.000.000.000	(145.816.298.404)	Turnaround from loss to profit

➤ Investment Activities

In 2025, the Company aims to adjust its investment strategy towards caution, efficiency, and selectivity, focusing on optimizing asset structure and supporting core activities, specifically:

- **Investment Portfolio Restructuring:** The Company will continue to comprehensively restructure its financial investment portfolio, including reducing stock investments, especially low-performing or high-risk stocks, and divesting long-term investments that no longer align with the Company's development strategy. The goal is to free up resources, enhance financial flexibility, and reallocate capital to more strategic and sustainable investments.

- **Significant Investment in IT Infrastructure:** The Company will invest in a synchronized IT system to support high-intensity transactions, integrate with the KRX system, and meet new regulatory and risk management requirements. This is crucial for improving user experience, processing speed, and overall system stability.

- **Investment in Building Headquarters and Branch Offices:** The Company will invest in building a new headquarters and expanding major branches to enhance service quality, establish a strong brand presence, and reinforce its market position.

These investment directions will not only improve internal operations but also directly support business expansion, enhance competitiveness, and build a professional image for the Company among investors and clients.

➤ **IB Activities**

- Continue to provide advisory services and add new advisory services for existing clients;
- Strengthen marketing and promotional activities to reach new corporate clients, especially high-growth SMEs;
- Optimize operating costs and manage budgets effectively to ensure profitability from IB services;
- Improve work efficiency through the adoption of new technologies and process improvements.

➤ **Capital Trading Activities**

- Expand partnerships with domestic and international banks and investment funds to secure preferential interest rate loans
- Diversify funding sources through corporate bond issuances for long-term capital at reasonable costs, and conduct private placements for professional securities investors.
- Develop and upgrade online trading platforms for easy client access to financial and investment services.
- Organize in-depth training programs for employees on capital management, financial analysis, and new financial products.
- Establish robust risk control mechanisms to ensure the safety of investments and raised capital.

➤ **Brokerage Activities**

The Company will adopt a professional and specialized market approach, focusing on developing a team of brokers with comprehensive advisory skills, market expertise, and the ability to meet the diverse needs of each client segment. Simultaneously, the transaction support and customer care system will be improved to optimize user experience throughout the investment journey.

A key focus will be enhancing the quality of investment information and advisory, providing clients with in-depth analysis reports, timely market updates, and reliable investment recommendations. This is fundamental for the Company to build brand reputation and become a trusted destination for investors.

With a sustainable development strategy, the Company is committed to continuing to invest in human resources, technology, and services to build a professional, client-centric brokerage ecosystem, driving significant growth in the coming years.

➤ **Management and Operations**

In 2025, the Company will aim to build a streamlined and efficient organizational model, aligned with its new-phase scale and development strategy. This will involve reducing intermediary layers, streamlining management structure towards a flat-organization model, shortening decision-making times, increasing flexibility, and enhancing collaboration among departments.

This restructuring will not only optimize operational costs but also empower middle management and professional staff, encouraging proactivity, creativity, and personal responsibility.

Simultaneously, the Company will continue to invest in modern management platforms and performance management tools to improve oversight, operations, and create a professional, transparent working environment, aiming for international-standard corporate governance.

Additionally, the Company will upgrade its trading system and work closely with regulatory authorities on testing the new trading system.

The General Director hereby reports these contents to the General Meeting of Shareholders. The General Director respectfully requests the General Meeting of Shareholders to approve the 2024 business performance report and the 2025 business plan.

Respectfully reported to the General Meeting of Shareholders./.

Recipients:

- As presented;
- Board of Directors (BOD), Audit Committee;
- File: HR.

APG SECURITIES JOINT STOCK COMPANY

GENERAL DIRECTOR

(Signed)

Tran Thien Ha

No.: 04/2025/TTr-DHĐCĐ/APG

Ho Chi Minh City, April ..., 2025

SUBMISSION

*Re: Approval of the Audited Financial Statements and
Audited Financial Safety Ratio Report for the Year 2024*

Submitted to: The General Meeting of Shareholders of APG

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Charter on organization and operation of APG.

The Board of Directors of APG Securities Joint Stock Company ("APG") respectfully submits to the General Meeting of Shareholders for consideration and approval of the contents of the Financial Statements and the Financial Safety Ratio Report for the year 2024 of the Company, audited by International Auditing and Valuation Company Limited, as follows:

1. 2024 Financial Statements:

The financial statements for the operating period from January 01, 2024, to December 31, 2024, and the Financial Safety Ratio Report for the year 2024, audited by International Auditing and Valuation Company Limited, have been disclosed in accordance with regulations, including:

- Report of the General Director Board;
- Independent Audit Report;
- Audited Financial Statements: Statement of Financial Position; Statement of Profit or Loss; Statement of Cash Flows; Statement of Changes in Equity;
- Notes to the Financial Statements.

Auditor's opinion on the 2024 Financial Statements: Full acceptance.

The financial statements present fairly, in all material respects, the financial position of APG Securities Joint Stock Company as of December 31, 2024, as well as its results of operations and cash flows for the financial year then ended, in

accordance with Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and relevant legal regulations on the preparation and presentation of financial statements.

2. 2024 Financial Safety Ratio Report

- Available Capital Safety Ratio: 291,68%.

The full text of the audited 2024 Financial Statements and Financial Safety Ratio Report has been posted and disclosed in both Vietnamese and English as required on the Company's website: <https://apsi.vn/>.

Respectfully submit to the General Meeting of Shareholders for consideration and approval of the above contents.

Sincerely./.

Recipients:

- As submitted;
- File HC.

ON BEHALF OF THE BOARDS OF DIRECTORS

VICE CHAIRMAN

(Signed)

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 05/2025/TTr-DHĐCĐ/APG

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

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Ho Chi Minh City, April ..., 2025

SUBMISSION

Re: Approval of the 2024 Profit Distribution Plan

Submitted to: The General Meeting of Shareholders of APG

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company;
- Pursuant to the Audited Financial Statements for the year 2024 of APG Securities Joint Stock Company.

The Board of Directors respectfully submits to the General Meeting of Shareholders of APG Securities Joint Stock Company for consideration and approval of the profit distribution plan for the year 2024 as follow:

No.	Items	Amount (VND)
1	Profit Before Corporate Income Tax (CIT) in 2024	-145.816.298.404
2	Corporate Income Tax Expense	-15.330.684.086
2.1	Current Corporate Income Tax	3.149.271.328
2.2	Deferred Corporate Income Tax (Income)/Expense	-18.479.955.414
3	Profit After Corporate Income Tax (CIT) in 2024 (3) = (1) - (2)	-130.485.614.318

Due to the negative profit after tax in 2024, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval of the non-distribution of profits and the non-allocation to funds for the year 2024.

Respectfully submitted to the General Meeting of Shareholders./.

Recipients:

- As submitted;
- File HC.

ON BEHALF OF THE BOARDS OF DIRECTORS

VICE CHAIRMAN

(Signed)

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 06/2025/TTr-ĐHĐCĐ/APG

**THE SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, April ..., 2025

SUBMISSION

Re: Approval of the 2024 Board of Directors' Remuneration Plan and the 2025 Board of Directors' Remuneration Estimate

Submitted to: The General Meeting of Shareholders of APG

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company.

The Board of Directors respectfully submits to the General Meeting of Shareholders of APG Securities Joint Stock Company for consideration and approval of the Board of Directors' ("BOD") remuneration plan for the year 2024 and the BOD's remuneration estimate for the year 2025 as follows:

1. 2024 BOD Remuneration Payment Plan

As the Company is in the process of restructuring and the Company's business operations in 2024 resulted in losses, the BOD members will not receive remuneration for the year 2024.

2. 2025 BOD Remuneration Estimate

The BOD will submit to the General Meeting of Shareholders for approval of the remuneration amount after the restructuring is substantially completed and the Company's operations become profitable.

Respectfully submitted./.

Recipients:

- As submitted;
- File HC.

ON BEHALF OF THE BOARD OF DIRECTORS

VICE CHAIRMAN

(Signed)

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 07/2025/TTr-ĐHĐCĐ/APG

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Ho Chi Minh City, April ..., 2025

SUBMISSION

*Re: Approval of Authorizing the Board of Directors to Select
the Auditing Firm for the Year 2025*

Submitted to: The General Meeting of Shareholders of APG

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company.

The Audit Committee ("AC") respectfully submits to the General Meeting of Shareholders ("GMS") for consideration and authorization for the BOD to select and sign a contract with an auditing firm to conduct the audit/review of the Financial Statements and the Financial Safety Ratio Report for the operating period from January 01, 2025, to December 31, 2025, of the Compan.

The selected auditing firm must be a legally operating auditing firm in Vietnam, listed among the auditing firms eligible to audit public interest entities for the year 2025 as announced by the State Securities Commission (Detailed list attached in the Appendix to this Submission).

The selection criteria for the auditing firm for APG Securities Joint Stock Company in 2025 include:

- Being a legally operating firm in Vietnam and approved by the State Securities Commission to audit public interest entities in the securities sector for the year 2025;
- Having a reputation for audit quality and experience in auditing public companies, listed companies, and major financial institutions in Vietnam;
- Having a team of highly qualified and experienced auditors;

- Meeting the Company's requirements regarding the scope and timeline of the audit;
- Having a reasonable audit fee, commensurate with the audit quality.

The Audit Committee respectfully submits to the General Meeting of Shareholders for consideration and approval of the authorization for the Board of Directors to select an auditing firm based on the selection criteria mentioned above, and to have the flexibility to replace or adjust the criteria as necessary to suit the actual situation.

Respectfully submit to the General Meeting of Shareholders for consideration and approval of the above contents

Sincerely./.

Recipients:

- As submitted;
- File HC.

ON BEHALF OF THE AUDIT COMMITTEE

CHAIRMAN

(Signed)

Huynh Duc Hung

APPENDIX

LIST OF AUDITING FIRMS AND AUDITORS APPROVED TO AUDIT PUBLIC INTEREST ENTITIES IN THE SECURITIES SECTOR FOR THE YEAR 2025 (*)

(Attached to Submission No. 07/2025/TTr-DHDCD/APG dated .../04/2025)

No.	Auditing Organization Name	Abbreviation	Head Office Address
1	Deloitte Vietnam Company Limited	Deloitte Vietnam Audit Co., Ltd	15th Floor - Vinaconex Building - 34 Lang Ha Street - Lang Ha Ward - Dong Da District - Hanoi
2	AASC Auditing Firm Company Limited	AASC., Ltd	1 Le Phung Hieu Street, Trang Tien Ward, Hoan Kiem District, Hanoi
3	Ernst & Young Vietnam Company Limited		2 Hai Trieu Street, Ben Nghe Ward, District 1, Ho Chi Minh City
4	MOORE AISC Auditing and Information Technology Services Company Limited	MOORE AISC	389A Dien Bien Phu Street, Ward 04, District 3, Ho Chi Minh City
5	PwC (Vietnam) Company Limited	PwC (Vietnam)	29 Le Duan Street, District 1, Ho Chi Minh City
6	KPMG Company Limited	KPMG	46th Floor, Keangnam Landmark Tower, 72-storey building, Lot E6, Pham Hung Street, Cau Giay New Urban Area, Me Tri Ward, Nam Tu Liem District, Hanoi
7	A&C Auditing and Consulting Company Limited	A&C Co., Ltd	02 Truong Son Street, Ward 2, Tan Binh District, Ho Chi Minh City
8	AFC Vietnam Auditing Company Limited	AFC Viet Nam Co., Ltd	2nd Floor, 04 Nguyen Dinh Chieu Street - Da Kao Ward, District 1, Ho Chi Minh City
9	AAC Auditing and Accounting Company Limited	AAC	Lot 78-80 30th April Street, Hoa Cuong Bac Ward, Hai Chau District, Da Nang City
10	RSM Vietnam Auditing &	RSM VIET NAM	147-147 Bis Hai Ba Trung Street, Vo Thi Sau Ward, District 3, Ho Chi Minh City

No.	Auditing Organization Name	Abbreviation	Head Office Address
	Consulting Company Limited		
11	Vietnam Auditing and Valuation Company Limited	VAE Co., Ltd	11th Floor, Song Da Building, 165 Cau Giay Street, Dich Vong Ward, Cau Giay District, Hanoi
12	BDO Auditing Company Limited	BDO AUDIT Co., Ltd	20th Floor, ICON 4 Building, 243A De La Thanh Street, Lang Thuong Ward, Dong Da District, Hanoi
13	Thang Long - T.D.K Auditing and Valuation Company Limited	TL - TDK Co., Ltd	KT Floor - 113 Police Apartment - 3 Nguyen Nhu Uyen Street, Yen Hoa Ward, Cau Giay District, Hanoi
14	An Viet Auditing Company Limited	ANVIET CPA Co., Ltd	12th Floor, 167 Bui Thi Xuan Street, Nguyen Du Ward, Hai Ba Trung District, Hanoi
15	Grant Thornton (Vietnam) Company Limited	Grant Thornton (Vietnam) Co., Ltd	18th Floor, Hoa Binh International Tower, 106 Hoang Quoc Viet Street, Nghia Do Ward, Cau Giay District, Hanoi
16	Chuan Viet Auditing and Consulting Company Limited	VIETVALUES Co., Ltd	33 Phan Van Khoe Street, Ward 13, District 5, Ho Chi Minh City
17	International Auditing Company Limited	ICPA Co., Ltd	15th Floor, Center Building - Hapulico Complex, 01 Nguyen Huy Tuong Street, Thanh Xuan Trung Ward, Thanh Xuan District, Hanoi
18	FAC Auditing Company Limited	FAC Co., Ltd	64/4 DHT 21 Street, Dong Hung Thuan Ward, District 12, Ho Chi Minh City
19	Sao Viet Auditing Company Limited	SVA	386/51 Le Van Sy Street, Ward 14, District 3, Ho Chi Minh City
20	UHY Auditing and Consulting Company Limited	UHY Co., Ltd	5th Floor (office floor), B2 Tower, Roman Plaza Building, To Huu Street, Dai Mo Ward, Nam Tu Liem District, Hanoi
21	Nhan Tam Viet Auditing Company Limited	NVT Co., Ltd	2nd Floor, Platinum Residences Building, 6 Nguyen Cong Hoan Street, Ngoc Khanh Ward, Ba Dinh District, Hanoi

No.	Auditing Organization Name	Abbreviation	Head Office Address
22	Vietnam Auditing and Valuation Company Limited	AVA Co., Ltd	14th Floor, SUDICO Building, Me Tri Street, My Dinh 1 Ward, Nam Tu Liem District, Hanoi
23	CPA VIETNAM Auditing Company Limited	CPA VIET NAM	8th Floor, VG Building, 235 Nguyen Trai Street, Thanh Xuan District, Hanoi
24	Southern Accounting Finance Consulting and Auditing Services Company Limited	AASCS	29 Vo Thi Sau Street, Da Kao Ward, District 1, Ho Chi Minh City
25	ASCO Auditing and Valuation Firm Company Limited	ASCOFIRM	02 Alley 308 Le Trong Tan Street - Khuong Mai Ward - Thanh Xuan District - Hanoi
26	NVA Auditing Company Limited	NVA AUDITING CO., LTD	54/3 Nguyen Binh Khiem Street, Da Kao Ward, District 1, Ho Chi Minh City
27	VACO Auditing Company Limited	VACOLLC Co., Ltd	12A Floor, 319 Corporation Building, 63 Le Van Luong Street, Trung Hoa Ward, Cau Giay District, Hanoi
28	Viet Uc Auditing Company Limited	VAAL	21st Floor, Saigon Centre 2 Building, 67 Le Loi Street, District 1, Ho Chi Minh City
29	ECOVIS AFA VIETNAM Auditing - Valuation and Consulting Company Limited	ECOVIS AFA VIETNAM	142 Xo Viet Nghe Tinh Street, Hoa Cuong Nam Ward, Hai Chau District, Da Nang City
30	Viet Tin Auditing Company Limited	VTAC	7th Floor, ACB Tower Building, 36 444A-446 Cach Mang Thang 8 Street, Ward 11, District 3, Ho Chi Minh City
31	International Auditing and Valuation Company Limited	IAV CO., LTD	LK21 Bac Ha Residential Area, Mo Lao Ward, Ha Dong District, Hanoi

(*): List Issued Attached to Decision No. 2730/QĐ-BTC dated November 15, 2024, of the Ministry of Finance Approving Auditing Enterprises and Practicing Auditors to Audit Public Interest Entities in 2025.

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 08/2025/TTr-ĐHĐCĐ/APG

THE SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, April ..., 2025

SUBMISSION

*Re: Approval of the Cancellation of Share Issuance Plans Approved at the 2024
Annual General Meeting of Shareholders*

Submitted to: The General Meeting of Shareholders of APG

- *Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;*
- *Pursuant to the Amended Securities Law No. 56/2024/QH15 issued by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024;*
- *Pursuant to Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020, detailing the implementation of certain articles of the Securities Law;*
- *Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company;*
- *Pursuant to Submission No. 11/2024/TTr-ĐHĐCĐ/APG dated June 07, 2024, regarding the approval of the plan to offer additional shares to existing shareholders;*
- *Pursuant to Submission No. 13/2024/TTr-ĐHĐCĐ/APG dated June 07, 2024, regarding the approval of the plan to offer private placement shares to professional securities investors;*
- *Based on the actual situation.*

1. Issuance Plans Approved by the 2024 Annual General Meeting of Shareholders

At the 2024 Annual General Meeting of Shareholders ("GMS"), the GMS approved the share issuance plans to increase charter capital as follows:

No.	Issuance Object and Method	Submission	Expected Number of Shares to be Issued	Expected Issuance Price
1	Offer additional shares to existing shareholders	11/2024/TTr-ĐHĐCĐ/APG	223.621.942 shares	VND 10,000/share
2	Offer private placement shares to professional securities investors	13/2024/TTr-ĐHĐCĐ/APG	100.000.000 shares	VND 12,000/share

2. Implementation Status and Proposal

Given the unpredictable developments of the macro economy in general and the stock market in particular in 2024, the Board of Directors recognizes the need for greater caution in mobilizing and utilizing capital to ensure the rights and interests of shareholders and investors. Therefore, the Board of Directors assesses that it is not appropriate to carry out share issuance in 2024. The Board of Directors will develop an appropriate issuance plan in 2025 for submission to the General Meeting of Shareholders for approval.

Therefore, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval of the cancellation of the share issuance plans approved at the 2024 Annual General Meeting of Shareholders.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- GMS;
- BOD, BOD Secretariat;
- File VT.

ON BEHALF OF THE BOARD OF DIRECTORS

VICE CHAIRMAN

(Signed)

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 09/2025/TTr-ĐHĐCĐ/APG

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence-Freedom-Happiness**

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Ho Chi Minh City, April, 2025

SUBMISSION

*Re: Approval of the Change in Capital Utilization Plan for the Private Placement of
Shares to Increase Charter Capital to VND 2,236,219,420,000*

Submitted to: The General Meeting of Shareholders of APG

- *Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;*
- *Pursuant to the Amended Securities Law No. 56/2024/QH15 issued by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024;*
- *Pursuant to Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020, guiding the Securities Law;*
- *Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, guiding certain contents on the offering and issuance of securities, public tender offers, share buybacks, public company registration, and public company status cancellation;*
- *Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company;*
- *Based on the actual situation.*

The Board of Directors of the Company respectfully submits to the General Meeting of Shareholders for consideration and approval of the change in the capital utilization plan derived from the private placement of shares to professional securities investors to increase charter capital to VND 2,236,219,420,000 as follows:

- 1. Approval of the Change in Capital Utilization Plan for the Private Placement of Shares to Increase Charter Capital to VND 2,236,219,420,000, specifically as follows:**

Unit: VND

No.	Purpose of Capital Utilization	Plan Approved by the GMS	Actual Utilized Capital as of December 31, 2024
1	Proprietary Securities Trading	500.000.000.000	-
2	Investment in Trading of Valuable Papers	170.000.000.000	-
3	Other Long-Term Investment Activities	100.000.000.000	-
Total		770.000.000.000	-

2. Changed Utilization Plan:

With the objective of comprehensive restructuring and promoting core business activities, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval of the change in the capital utilization plan as follows: The entire amount of VND 770,000,000,000 obtained from the private placement in 2024 will be used to increase the scale of margin lending activities and other licensed business operations of the Company.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

Recipients:

- As submitted;
- File HC.

ON BEHALF OF THE BOARD OF DIRECTORS

VICE CHAIRMAN

(Signed)

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.: 10/2025/TTr-ĐHĐCĐ/APG

**THE SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, April, 2025

SUBMISSION

Re: Change of the Company's Head Office Location

Submitted to: The General Meeting of Shareholders of APG

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Amended Securities Law No. 56/2024/QH15 issued by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024;
- Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company.

The Board of Directors respectfully submits to the General Meeting of Shareholders of APG Securities Joint Stock Company for consideration and approval of the change in the Company's head office address as follows:

1. Change of the Company's Head Office Address

- **Current address:** 5th Floor, 32 Hoa Ma Street, Pham Dinh Ho Ward, Hai Ba Trung District, Hanoi City.
- **New address:** OSC Office Building, 161 Vo Van Tan Street, Vo Thi Sau Ward, District 3, Ho Chi Minh City.

2. Approval of the amendment and supplement to the Company's Charter with contents related to the change of the head office address.

3. Assignment/Authorization for the Board of Directors to decide on all matters related to the implementation of the change in the Company's head office address as specified in Item 1 above, including:

- Based on the actual situation, decide on an appropriate time to carry out the change of the Company's head office address to ensure compliance with legal regulations and to ensure that it does not affect the Company's business operations;
- Supervise and direct the Executive Board to carry out the necessary procedures in accordance with the law and the Company's Charter on all related matters to complete the change of the Company's head office

address. The Board of Directors is authorized to assign appropriate personnel to carry out the aforementioned tasks;

- Amend and supplement the Charter, the Establishment and Operation License, and the Business Registration Certificate when the state management agencies approve the change of the head office address in accordance with legal regulations;
- Carry out other related task.

Respectfully submitted./.

Recipients:

- *As submitted;*
- *File HC.*

**ON BEHALF OF THE BOARD OF DIRECTORS
VICE CHAIRMAN**

Huynh Minh Tuan

**APG SECURITIES
JOINT STOCK COMPANY**

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No.:/2025/NQ-ĐHĐCĐ/APG

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence-Freedom-Happiness**

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Ho Chi Minh City, April 25th, 2025

DRAFT RESOLUTION

**2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS
OF APG SECURITIES JOINT STOCK COMPANY**

- Pursuant to the Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and related documents;
- Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and related documents;
- Pursuant to the Charter on organization and operation of APG Securities Joint Stock Company ("Company/APG");
- Pursuant to the Regulation on organizing the 2025 Annual General Meeting of Shareholders ("GMS") approved by the APG GMS on April 25, 2025;
- Pursuant to the Minutes of the 2025 Annual GMS of APG dated April 25, 2025;
- Pursuant to the Ballot Counting Minutes at the 2025 Annual GMS dated April 25, 2025.

RESOLUTION

Article 1: Approval of the Board of Directors' Activity Report for 2024, and the Activity Plan for 2025 (Attached Report No. 01/2025/BC-HĐQT);

Article 2: Approval of the General Director Board's Report on the business operation results of 2024, and the business plan for 2025 (Attached Report No. 02/2025/BC-TGD);

Article 3: Approval of the Audit Committee's Activity Report for 2024, and the activity orientation for 2025 (Attached Report No. 03/2025/BC-UBKT);

Article 4: Approval of the 2024 Audited Financial Statements (FS) and Financial Safety Ratio (FSR) Report (Submission No. 04/2025/TTr-ĐHĐCĐ/APG);

Article 5: Approval of the 2024 profit non-distribution plan, and the projected profit distribution plan for 2025 (*Submission No. 05/2025/TTr-DHĐCĐ/APG*);

Article 6: Approval of the 2024 Board of Directors' remuneration payment plan, and the 2025 Board of Directors' remuneration estimate (*Submission No. 06/2025/TTr-DHĐCĐ/APG*);

Article 7: Approval of the authorization for the Board of Directors to select the auditing firm for 2025 (*Submission No. 07/2025/TTr-DHĐCĐ/APG*);

Article 8: Approval of the cancellation of the share issuance plans approved at the 2024 Annual General Meeting of Shareholders (*Submission No. 08/2025/TTr-DHĐCĐ/APG*);

Article 9: Approval of the change in the capital utilization plan derived from the 2024 private placement (*Submission No. 09/2025/TTr-DHĐCĐ/APG*);

Article 10: Approval of the change in the head office address (*Submission No. 10/2025/TTr-DHĐCĐ/APG*);

Article 11: Approval of the amendment and supplement to the Charter, the Internal Regulation on Corporate Governance, and the Board of Directors' Operation Regulation (*Submission No. 11/2025/TTr-DHĐCĐ/APG*);

Article 12: Implementation Provisions

This Resolution was voted and approved in its entirety by the General Meeting of Shareholders at the Meeting and shall take effect from April 25, 2025.

The members of the Board of Directors, the General Director Board, and relevant individuals are responsible for implementing this Resolution to ensure compliance with current legal regulations and the Charter on organization and operation of APG.

Recipients:

- Company Shareholders (for reporting);
- Board of Directors (for implementation);
- General Director Board (for implementation);
- File HCNS.

**ON BEHALF OF THE GENERAL MEETING
SHAREHOLDERS
CHAIR MEETING**

(Signed)

Huynh Minh Tuan